



## **\*Please download before entering your information**

### Gift of publicly traded securities to Plan International Canada Inc.

To donate publicly traded securities and mutual funds, please follow the process below:

1. Instruct your broker to transfer the securities to Plan International Canada's brokerage account at TD Waterhouse
2. Complete this form and fax to 416 920 9942 or call (437) 828-9030

#### **A. INFORMATION ABOUT YOU**

Name	Your Donor ID Number at Plan	
Address	Postal Code	
Phone	Email	
Broker's name	Financial institution	
Investment Account Number	Broker's phone	Broker's email

#### **B. DESCRIPTION OF SECURITIES**

Number of shares	Name of security
Date of transfer	Gift to be used for

#### **KINDLY NOTE.**

It is not possible for Plan International Canada to issue an official receipt for income tax purposes until we can identify your donation

The official receipt for income tax purposes will reflect the closing price of the shares on the day Plan International Canada's brokerage account receives them.

#### **C. SECURITIES TO BE TRANSFERRED TO THE ACCOUNT OF PLAN INTERNATIONAL CANADA INC.**

Contact at TD Waterhouse

Nicole Schwartz, BA, MFin

Tel: 416 308 8800 Fax: 416 929 2151

Email: [Nicole.Schwartz@td.com](mailto:Nicole.Schwartz@td.com)

FIN – T007, CUID – GIST, DTC – 5036

DEALER REP – VRM5

Account # 8AQ736E Canadian Funds

Account # 8AQ736F US Funds

Contact at Plan International Canada

Lena Balkaran

Tel: 437) 828-9030

Email: [lbalkaran@plancanada.ca](mailto:lbalkaran@plancanada.ca)

This transfer is a charitable donation to Plan International Canada Inc.

Approval by Donor

Date